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Attorneys for Interested Party MS Drillship I S.A.

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

CIMC RAFFLES OFFSHORE (SINGAPORE)
LIMITED AND YANTAI CIMC RAFFLES
OFFSHORE LIMITED,

Petitioners,

v.

SCHAHIN HOLDINGS S.A., SCHAHIN
ENGENHARIA S.A., SEA BISCUIT
INTERNATIONAL INC., BLACK GOLD
DRILLING LLC, BAERFIELD DRILLING LLC
AND SORATU DRILLING LLC,

Respondents.

No. 13 Civ. 0052 (JSR)
ECF Case

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that William J.F. Roll, III of Shearman & Sterling LLP hereby appears in the above-captioned action as counsel for Interested Party MS Drillship I S.A., a wholly-owned subsidiary of Mitsubishi Corporation (“Mitsubishi”). Mitsubishi is a subordinated secured lender with a second-priority security interest in the Project Accounts at issue in the action and with a first-priority security interest in other project accounts subject to the Restraining Notice. Mitsubishi intends to file, in advance of the hearing currently scheduled for Thursday, April 18, 2013 at 4:00 pm, a Joinder in the motion of Portigon AG, as

Administrative Agent for the Senior Lenders, for Relief from Petitioners' Enforcement Actions and in Partial Opposition to Petitioners' Motion for Post-Judgment Enforcement Pursuant to Fed. R. Civ. P. 69.

Mitsubishi requests electronic notification of all filings in the above-captioned action and that all other papers be sent to the address set forth below:

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Dated: New York, New York
April 16, 2013

SHEARMAN & STERLING LLP

By: /s/ William J.F. Roll, III

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